

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITYIn thousands of Brazilian Reais
BANESTES MULTIPLE

EVENTS	ADJUSTED REALIZED CAPITAL	CAPITAL RESERVES		REVALUATION SURPLUSES		INCOME RESERVES		ASSET AND LIABILITY VALUATION ADJUSTMENT		RETAINED EARNINGS (ACCUMULATED DEFICIT)	TOTAL
		ADJUSTMENT OF SECURITIES	ADDITIONAL PAID-IN CAPITAL	PROPERTIES OF BANK'S OWN USE	OF CONTROLLED COMPANIES	STATUTORY	BY-LAWS	OWN	CONTROLLED COMPANIES		
BALANCES AS OF 12/31/2007	312.625	78	268	8.539	200	8.033	115.365	-	27	-	445.135
INCREASE IN CAPITAL	123.743	(78)	(268)			(8.033)	(115.364)				-
MARKET VALUE ADJUSTMENTS OF AVAILABLE- FOR-SALE SECURITIES									(10)		(10)
REALIZATION OF REVALUATION SURPLUS NET OF TAXES				(398)	(9)					407	-
TAXES ON REVALUATION SURPLUS				(451)							(451)
NET INCOME										161.285	161.285
APPROPRIATIONS:											
-Recognized reserves						8.065	115.037			(123.102)	-
-Interest on equity capital (R\$176,29 per thousand of shares)										(26.707)	(26.707)
-Dividends (R\$78,44 per thousand of shares)										(11.883)	(11.883)
BALANCES AS OF 12/31/2008	436.368	-	-	7.690	191	8.065	115.038	-	17	-	567.369
CHANGES IN THE YEAR	123.743	(78)	(268)	(849)	(9)	32	(327)	-	(10)	-	122.234
BALANCES AS OF 12/31/2008	436.368	-	-	7.690	191	8.065	115.038	-	17	-	567.369
MARKET VALUE ADJUSTMENTS OF AVAILABLE- FOR-SALE SECURITIES								(1.035)	54		(981)
REALIZATION OF REVALUATION SURPLUS NET OF TAXES				(1.390)	(158)					1.548	-
TAXES ON REVALUATION SURPLUS				(359)							(359)
NET INCOME										132.496	132.496
APPROPRIATIONS:											
-Recognized reserves						6.624	95.342			(101.966)	-
-Interest on equity capital (R\$207,75 per thousand of shares)										(31.471)	(31.471)
-Dividends (R\$4,00 per thousand of shares)										(607)	(607)
BALANCES AS OF 12/31/2009	436.368	-	-	5.941	33	14.689	210.380	(1.035)	71	-	666.447
CHANGES IN THE YEAR	-	-	-	(1.749)	(158)	6.624	95.342	(1.035)	54	-	99.078
BALANCES AS OF 06/30/2009	436.368	-	-	7.453	187	11.786	168.103	-	18	-	623.915
MARKET VALUE ADJUSTMENTS OF AVAILABLE- FOR-SALE SECURITIES								(1.035)	53		(982)
REALIZATION OF REVALUATION SURPLUS NET OF TAXES				(1.180)	(154)					1.334	-
TAXES ON REVALUATION SURPLUS				(332)							(332)
NET INCOME FOR THE PERIOD										58.070	58.070
APPROPRIATIONS:											
-Recognized reserves						2.903	42.277			(45.180)	-
-Interest on equity capital (R\$92,33 per thousand of shares)										(13.987)	(13.987)
-Dividends (R\$1,56 per thousand of shares)										(237)	(237)
BALANCES AS OF 12/31/2009	436.368	-	-	5.941	33	14.689	210.380	(1.035)	71	-	666.447
CHANGES IN THE PERIOD	-	-	-	(1.512)	(154)	2.903	42.277	(1.035)	53	-	42.532



STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

In thousands of Brazilian Reais
BANESTES CONSOLIDATED

EVENTS	ADJUSTED REALIZED CAPITAL	CAPITAL RESERVES		REVALUATION SURPLUSES		INCOME RESERVES		ASSET AND LIABILITY VALUATION ADJUSTMENT		RETAINED EARNINGS (ACCUMULATED DEFICIT)	TOTAL
		ADJUSTMENT OF SECURITIES	ADDITIONAL PAID-IN CAPITAL	PROPERTIES OF BANK'S OWN USE	OF CONTROLLED COMPANIES	STATUTORY	BY-LAWS	OWN	CONTROLLED COMPANIES		
BALANCES AS OF 12/31/2008	436.368	-	-	7.690	191	8.065	115.038	-	17	-	567.369
MARKET VALUE ADJUSTMENTS OF AVAILABLE- FOR-SALE SECURITIES								(1.035)	54		(981)
REALIZATION OF REVALUATION SURPLUS NET OF TAXES				(1.390)	(158)					1.548	-
TAXES ON REVALUATION SURPLU				(359)							(359)
NET INCOME										131.163	131.163
APPROPRIATIONS:											
- Recognized reserves						6.624	94.009			(100.633)	-
- Interest on equity capital										(31.471)	(31.471)
- Dividends										(607)	(607)
BALANCES AS OF 12/31/2009	436.368	-	-	5.941	33	14.689	209.047	(1.035)	71	-	665.114
CHANGES IN THE YEAR	-	-	-	(1.749)	(158)	6.624	94.009	(1.035)	54	-	97.745

The accompanying notes are an integral part of these financial statements.